



**LETTER OF AUTHORIZATION FROM DONOR TO BROKER**

A copy of this letter should be faxed to St. Mary's General Hospital Foundation to the attention of Julie Powell at 519-749-6945 and The RaeLipskie Partnership attention Olivia Frederick at 519-578-7269.

**In order to initiate your gift transfer, please complete this form to send to your broker and return a copy by fax to St. Mary's General Hospital Foundation at 519-749-6945 and to The RaeLipskie Partnership at 519-578-7269**

Please be advised that the value of the donation receipt will be based on the closing price of the security on the day the securities are received by the Foundation's custodian, in accordance with our Board Policy and Canada Revenue Agency Regulations.

Your broker may contact Olivia Frederick at The RaeLipskie Partnership at 519-578-6849 ext. 236 with any concerns or Julie Powell (St. Mary's Foundation) at 519-749-6878.

**Transfer From:**

Delivering Institution: \_\_\_\_\_  
Account #: \_\_\_\_\_  
Account Name: \_\_\_\_\_  
Donor's Name: \_\_\_\_\_  
Broker's Name: \_\_\_\_\_  
Broker's Phone Number: \_\_\_\_\_  
Broker's Email: \_\_\_\_\_

\_\_\_\_\_ of \_\_\_\_\_ CUSIP# \_\_\_\_\_  
\_\_\_\_\_ of \_\_\_\_\_ CUSIP# \_\_\_\_\_  
\_\_\_\_\_ of \_\_\_\_\_ CUSIP# \_\_\_\_\_  
# Units                      description of security                      if applicable

**Transfer To:**

Receiving Inst.: NBIN Inc.  
Account Name: St. Mary's General Hospital Foundation Kitchener-Waterloo  
Account #: 6C8H5LA                      FINS Number: T080  
DTC Number: 5008                      CUID Code: NBCS  
Charitable Business Number: 1191 8901 71 RR0001  
Contact: The RaeLipskie Partnership, Private Wealth Management  
Attn: Olivia Frederick  
Tel: 1-888-578-7542 or 519-578-6849 ext. 236, Kitchener-Waterloo  
Fax: 519-578-7269  
Email: Olivia@RaeLipskie.com

**Please forward a donation receipt in the name of:**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
Signature \_\_\_\_\_  
Date \_\_\_\_\_

Thank you for your investment in St. Mary's General Hospital. Together we will bring the very best in healthcare to our region.